TAXPREPST



BE PREPARED TO GET MONEY BACK ON YOUR TAXES TO HELP PAY FOR WHAT YOU NEED.

The California Earned Income Tax Credit (CalEITC) and the Young Child Tax Credit (YCTC) are state tax credits for working Californians.

Here's what you'll need to prepare your taxes:

- ☐ Current photo identification
- Social Security cards or ITIN forms for you and your family
- ☐ Prior year's tax returns (if available)
- Voided check or bank statement to direct deposit your return

Income statements and/or other forms:

- ☐ Wages from each job (W-2)
- ☐ Interest (Form 1099-INT)
- ☐ Dividends (Form 1099-DIV)
- ☐ Retirement plans (Form 1099-R)
- ☐ Gambling winnings (Form 1099-2G)
- ☐ Unemployment (Form 1099-G)

- ☐ Social Security benefits (Form SSA)
- Tuition to a university or technical college (Form 1098-T)
- ☐ Interest paid on student loans (Form 1098-E)
- Daycare expenses paid for your children: bring provider's name, address, tax ID or Social Security number
- ☐ Charitable donations
- ☐ Mortgage interest and real estate taxes paid in 2020 (Form 1098)
- ☐ Health Insurance Proof of Coverage (Form 1095)
- Health Insurance Marketplace Statement, including Covered California (Form 1095-A)

How much will you get back?

*Text EITC to 47177 and use our calculator to find out how much your refundable tax credit will be.

Message and data rates may apply.

YOU CAN CLAIM THE CalEITC ALL YEAR LONG!

No Social Security number? No problem!

Taxpayers with an ITIN (Individual Taxpayer Identification Number), including undocument immigrants, are now eligible for the CalEITC and YCTC.

Visit CalEITC4Me.org to learn more.

Tax credits, like the CalEITC and EITC,

are not considered public benefits under the U.S. Citizenship and Immigration Services public charge rule. Find out if you are eligible at CalEITC4Me.org.



